

Workshop

Introduction into Project and Portfolio Management with SAP PPM and IM/PS

Duration: 1 Day

Motivation

With scope on limited resources, the requirements for an effective project and portfolio management are huge: in particular signals, that indicate time, budget and quality issues quite early in order to start the right countermeasures, are needed.

With special emphasis on this fact, SAP® AG offers modern, flexible and ergonomically advanced solutions for the strategic and operational (multi-) project and portfolio management (PPM, formerly (x)RPM/cProjects).

Alternatively the SAP® Project System (PS) can be used together with the Investment Management (IM) as a classical ERP solution.

Additionally, compact approaches for mid-size enterprises are presented.



Overview

Portfolio Management with SAP® PPM

- Architecture (Big Picture)
- Structuring of Portfolios and Buckets
- Figuring Strategic Projects (Elements):
 - Common Data
 - Basic Data
 - Classification (Assignment to Alternative Portfolios)
 - Financial Planning
 - Capacity Planning
 - Phases (Decision Points) / Timeline
 - Dependencies
 - Object Links
 - Documents
 - Notes
 - Versions / Simulations
 - Link to Operational Projects
 - Collection and Initiatives
 - Reviews and Scenarios
 - Reporting
 - Agenda Management

Project Management with SAP® PPM

- Architecture
- Figuring Operational Projects:
 - Basic Data
 - Dates and Work
 - Additional Data
 - Notes
 - Documents
 - Collaborations
 - Object Links
 - Integration of SAP® DMS
- Phases
- Checklists / -points
- Tasks
- Mass Change
- Gantt Diagram
- Multi-Project Management
- Resource Management
- Integration with Accounting

Classic Solution with SAP® IM/PS

- Architecture
- Structuring of Programs and und Positions
- Figuring Operational Projects:
 - Project Definition
 - Networks and Activities
 - Components (External Work and Material)
 - Internal Work
- Budget Control

Approaches for Mid-Size Enterprises: Portfolio Manager

- Architecture
- Structure
- Project List
- Basic and Additional Data
- Financial Planning
- Capacity Planning
- Milestone Planning
- Target and Roadmap Planning
- Management Cockpit
- Reporting

Target Audience

- Leaders and Members of Finance / Controlling
- Leaders and Members of Project Management
- Leaders and Members of Project IT (esp. Business Partner and Solution Designers for Finance / Controlling and Project Management)

Presenter Profile



Harald Fritz is senior SAP® project manager and partner at Conessent, focusing on telecommunication and automotive clients, who require an overall experience in project, portfolio and investment management (PPM, IM/PS).

He has carried out projects for various international companies, bringing his expertise and knowledge of complex design, implementation and migration challenges gained in over a decade of managing SAP® projects. Harald studied economics and engineering with focus on production technology at the University of Karlsruhe (KIT).



Dates & Venue

More information on the dates and venues can be found on our website.

www.conessent.com

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